### ALL WRITTEN COMMENTS (all districts included)

#### <u>National</u>

### **Relationships**

Lack of connection between National and the branches (many times)

know almost nothing about National or how it operates; limited contact with National want to feel a part of National

national speakers have almost disappeared

don't know what issues the Board deals with

need face-to-face contact

don't have a sense of how TSA understands & operates its mission, objects, ideals, values don't know Board's desire for the TSA

must be open in communications and maintain transparency

As a lifetime member, I appreciated the book, but would rather participate & contribute to the TS that I have made a lifetime commitment to

Make members feel welcome & valued

Involve members with knowledge to share

TSA leadership must get out of their ivory tower at least on a quarterly basis & physically visit struggling local groups (spend more time on outreach & less on administration)

A waste of time because the Natl Pres and the Board do whatever they want (X many)

TSA is left wing and we are not supposed to be political (meet tax-exempt qualifications) Grateful to Kern and Sellon Foundations

TSA doing marvelous job

Much appreciation expressed to Natl for the efforts to solicit membership input (X many) Do we need a Headquarters and land?

TS emblem should not be replaced by the 3 dots which have significance only in masonry

### **Policies**

### Fundraising

expand on funds available invest heavily in up-dating our camps establish separate department & professional position for fund-raising fundraising as an absolute essential goal members unaware that gifts are tax-deductible become a vehicle for transformation rather than a fundraiser entity

go back to its esoteric roots, rather than being just another non-profit.

#### Groups

more national speakers and more teachers (X many) personal visits from National need more support of Lodgework from National revitalize local groups a physical presence is valuable (our Lodges & Quest publications) encourage TOS representatives to visit groups

# National Structure

no logic for the separation between TSA and TOS use the 3 objects for direction; no additional "policy"

function of Board of Directors needs to change

TSA still maintains early 20<sup>th</sup> century model; more emphasis on latest information choose middle way between TS as a museum or as socially active organization define TSA communities as "face to face" or "internet"

Focus

be a beacon pointing the way to our evolutionary purpose primarily collect & maintain resources basic to Theosophical study, & 'market' their existence & importance to all who have an interest in spirituality importance of the 3<sup>rd</sup> object primary job of the TS – keep the teachings available (X3) library should have a larger role in TS & outreach TS is "The Library of Alexandria;" do what is necessary to preserve groups & libraries must openly acknowledge the Masters of Wisdom TS culture should not be inundated with intellectuality continue to enhance presence on Internet

Other

police Internet & misrepresentations on TV (several times) distance TSA from negative perceptions (remove swastika and the word "occult") "Suggestion Box" on TSA website

#### Need for Education / Lack of Awareness of National's Activities

Unaware of lodge and National activities give away older books in the warehouse provide 'starter' libraries for lodges and study centers reach young people by computer have contact person in each lodge to disseminate info for TOS branches should become involved with service projects publish literature in Spanish (brochures and articles) initiate, promote, and participate in interfaith dialogues public programs at National do not draw from surrounding areas create wiki, webcasts/podcasts more information on Internet TSA by-laws should be available on website develop structured financial foundation to encourage lifetime or death gifting TS too passive; needs activity make distinction between TS and Theosophical movement let membership know that dues may be waived or discounted, as necessary re-establish active prison program publish a science/spirituality peer-reviewed journal National or TOS can provide ideas for service activities from which to choose encourage each to serve in own way Unaware of the structure of the TS and relationship among various organizations International and Krotona's leadership are out of touch open-up and promote the ES abolish the Liberal Catholic Church relationship with Chennai is very poor and the presidency has too much power contribute in spreading branches worldwide international by-laws should be available on website merge all Theosophical organizations too much emphasis on national politics; should give more powers to groups limiting meetings to members only is unwise be permitted to follow own practices, but learn additional practices without having them mandated

# Membership / Marketing

Membership / Marketing	
A larger & stronger membership base (includes retention)	
attract people of color, older baby-boomers, increase cultural diversity (several times)	
active recruitment and keeping up with current trends	
new members discounts (restaurants, etc.)	
explore how other organizations (i.e., Mormons) communicate their message; how can we do	
this gently, without proselytizing?	
specific programs for specific age levels (i.e., 20-25)	
generate numerical data showing membership trends	
add "tick box" to membership applications giving OK to contact new members	
membership teas	
present Theosophy as a way of life/may help with any life situation	
use modern language; present more than "classical" Theosophy	
strong community lays groundwork for theosophists' children becoming	
difficult to get people to join	
Slipping of TSA membership is a shame	
Create a public face through new and creative use of resources	
financial resources; use of endowment	
attract corporate/foundation attention	
officers should do marketing, outreach, and he	bing to create new study groups (hired
administrator for organizational aspects)	
professional marketing/fund-raising organization	
creative marketing (catch-phrase, non-profit business, i.e., Paul Newman)	
membership committee	
be a presence in the community	
identify ourselves as theosophists in service projects (several times)	
publicize our service activities	
host public presentations at libraries, universities, etc (several times)	
PBS TV presence	
Oprah: Theosophical book suggestions, requests for interviews (X2)	
charismatic speakers traveling the country	
"heavy hitters" (years ago had famous actors and dynamic speakers)	
increase the public's understanding of Theosophy	
develop DVDs about Theosophy, HPB (X2)	
Publicize	
TV	the arts
radio	flyers
ads	advertise camp sites
	regional and national experiential retreats
through other groups	<b>č</b>
Internet and beyond Colleges	public programs with people from National
Advertise through "living the life"	newcomers' information packet (digitalized)
take advantage of opportunities to publicize Theosophy as they arise	
be a living example of Theosophy	
be outgoing and meet new people, inviting them to meetings	
carry a Theosophical book, enticing strangers to ask questions get the word out (several times)	
extend friendship (walk the walk of "brotherhood") to all who enter our meetings (X3)	
we are Theosophy; by our lives Theosophy is demonstrated	
we are Theosophy, by our nives Theosophy is demonstrated	

Build new lodges and study centers Provide understanding of the benefits of joining a group Find ways to "hook" the public (practical applications, not "dry" Theosophy) We will never be a large organization, but "we are not for everyone" can be an excuse to be inert Start with topics that draw people; relate to Theosophical teachings. Include in *What is Theosophy* pamphlet what Theosophy is not Charge for "friends" Encourage people "below the radar" (?) Target young people/children more work/programs/activities for children/families identify topics of interest camps as a destination for YTs target college and high school students attract vibrant younger members (getting on the social network was a great move) develop YT speakers & leaders to attract more YTs children's materials for families teach concepts rather than being academic (no specifics about Theosophy) web page for seekers of any age. children's books with embedded Theosophical ideas child care at meetings/programs children's book contest give more say to members under 35; older members must recognize that they don't know all attract younger people through artistic performances (Besant-Hollywood is doing this)

### **Programming**

Expand types of programming

more regional conferences on Theosophical issues to help members-at-large leadership seminars at regional, federation and national levels graduate level study reach out to all economic groups more programs for the public, the ordinary worker and student experiential activities at federations and camps camps used as training centers for new members teleconferences (permit more interaction than webcasts and more convenient times) Krotona & Olcott put on "road shows" for groups mentorship, experienced teachers

Each member create a personal mission statement Encourage group leaders to develop own study questions More reading and discussion time needed at TS meetings Focus on quality of programming

groups need help from National (more materials, ideas, visits as in past) (many times) greater use of media (i.e., Power Point, computer innovation is appreciated, animation) excellence in programs without being "slick" keep programs affordable develop innovative approaches while not diluting content use modern language more study guides with questions and activities that bring topics "to life" TSA website "user friendly", "wonderful" Subjects suggested for programming: basics (many) meditation (many) transformation science & the latent powers more emphasis on Theosophy Theosophical message and way of life Theosophical classics *Secret Doctrine* brotherhood spiritual growth; spiritual knowledge leadership development therapeutic touch power of thought

Rudolph Steiner work meaning of "occult" peace love emphasis on heart wisdom, not academics experiential mystery school tattwa and tarot meaning of Soma *Open Mind, Open Heart* DVD yoga gong baths concerts astrology

### **Making Theosophy Practical**

### <u>Service</u>

More TS-sponsored involvement in service and community outreach change mentality: not just get, but give cooperate with animal sanctuaries, organic forms and solar and wind energy lodge involvement in prison work & additional service projects

service projects bring recognition

Do humanitarian work together to bond

TS serves by sharing spiritual ideas; TOS serves through meeting physical needs Three Objects are service to humanity if members implement them Serving the TS is serving humanity Expression through practical action (i.e., visits to nursing homes, healing) (X2) What can the TSA do to make a better world Respect the individual paths of those who are not at this moment on a "service path"

# **Contemporary & Relevant Activities**

Make HPB's knowledge relevant and current Stop breathing self-important rarified air and become active in creating new knowledge Make TS more practical, revitalize

focus on current social issues (not history, academics, theory), practical solutions promote vegetarian diets; demonstrate how to make the transition

Get members politically involved

Demonstrate how to follow the example of the late John Roberts in the Northwest Suggest that all groups a hold peace meditation every meeting; include for America, "See the U.S. come together in unity."

# **Collaboration**

Be aware/cooperate with/meet with/organize conferences with aligned groups/organizations (many, many times)

Reach out by attending other TS groups (2X)

Promote acceptance of all aligned disciplines with an umbrella organization

Our "uniqueness" often may be translated as a "holier than thou" attitude; guard against (2X)

Suggested organizations with which to collaborate/partner

Gnostics Anthroposophists Liberal Catholic Church Jungian society Foundation for Conscious Evolution Institute of Noetic Sciences Andrew Cohen Ken Wilber Crimson Circle Pioneers College The Kryon TS groups & centers around the world drumming circles and chanting sessions other religious traditions vegetarian groups yoga & meditation groups

### **TPH/Literature**

#### TPH

Emphasize core Theosophy through publishing and distributing Theosophical books; Quest books does not do this and Adyar books are not well marketed TPH books are incredibly important to the TS role in the world TPH could be a strong asset if its approach were changed Develop children's books

# <u>Literature</u>

Publish Theosophical articles in non-TS journals addressing issues/challenges of our day Attract scientists with a peer reviewed, scholarly journal exploring mysticism/esotericism Create book series, organized by theme, to be made available in sets

Make Theosophy intellectually accessible

update some older literature

Theosophy is "old" and needs to be modernized

make literature accessible electronically

trim down the 15-letter words

improve the "look and feel" of the core Theosophy documents

no young person has the patience to read current edition of *The Mahatma Letters* the new study guides are readable; offer more of them – maximum 100 pages

Produce Motion Picture Media (i.e., video about the HPB and the Masters) The most important thing we have to offer the world is our core, or source, literature Video games that teach Theosophy

Understand/discuss Theosophy through media other than books (i.e., art)

# **Community**

Appreciate having a group of like-minded people with whom to study and explore; camaraderie Build more interpersonal, inter-organizational and universal relationships

lodge/study center members attend other groups (TS and non-TS) create system to identify and assist isolated members to connect study group for new members in addition one for more established members lodge/study center directory in *Quest* 

web-posted speaker/program list, with costs, for all groups

Merge TSA and TOS – service engenders sense of fellowship

Need for belonging can be met with items to show membership (Masons have a variety from which to choose; TS offers only a neck pendant)

Support inter-group sharing: newsletters, members as speakers, talent pool (X4)

Assist groups to go to retreats/centers together

Encourage activities that bring members and families into relationship - like an extended family

Employ conflict resolution strategy in groups – handle egos Encourage compassion, understanding, forgiveness in disagreements Set up "pen-pal" system Groups need to feel a part of something greater; currently, there is a sense of isolation

# <u>Leadership</u>

Seek out and develop new leaders Need energizing visionary message, with direct experience to esoteric teaching More Federation/local/lodge leadership training – a "traveling team" Prepare leaders with quarterly meetings at Olcott for all group officers (on scholarships), similar to Olcott Experience but more often and repeated.

# **Comments About the Surveys or the Visioning Process**

Self-serving exercise, designed to elicit certain predetermined answers, to further political expediencies Leading, biased questions that compel agreement & don't lead to meaningful input Insufficiently prepared to offer suggestions

Thank you to the Board for reaching out to solicit our opinions on the future path for TSA How can we, at such a distance from HQ, answer questions about how well HQ is doing?

# **Miscellaneous**

I looked at the horoscope of the Society (1875, Scorpio) and feel the year 2010 should be a good one for the TS, with better growth and more enthusiasm shown for the Society overall. The planets Jupiter (the greater benefic) and Uranus (Occultism and Social Contacts) are favorably placed in the organization's horoscope when both will be in Pisces together – in 2010.

Redecorate (feng shui the space)

We are going slowly but at the end, we will find our own light.

Should give more freely in order to move to the forefront, not for media "support" but for the positive ripple effect.

Leaders must come from atypical gene pool of theosophists; transformational practices can encompass the latest trend with our broad encompassing Theosophical base.

We may need therapists based in Theosophy in order to understand our unique unfolding process and its problems. Groups and businesses have someone on site who understands their uniqueness.

There are nascent stirrings of collective consciousness around core principles of the esoteric schools' ancient wisdom, but no one has captured the collective imagination.

If TS looked more like the future that would in and of itself help the future to be borne. And the future is certainly integrated rhythms without all the compartments we experience daily in our lives.

Again, the vibrations are everything.

I do not know what 'shedding light on the path' is.

Look into other countries; understand their problems and their efforts to deal with their challenges learn about their successes

Each person is extraordinary; draw them out and discover their talents.

Gear the teaching to the questions being asked

TS cannot be all things to all people for social acceptance

Truth is what we share, not a structure; money is a reward after we do the right thing